UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq. 500 Fifth Avenue

New York, New York 10110 Telephone: (212) 382-3300 Facsimile: (212) 382-0050 pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq. Brad B. Erens, Esq. Dan B. Prieto, Esq. Amanda Rush, Esq. 2727 N. Harwood Street Dallas, Texas 75201

Telephone: (214) 220-3939 Facsimile: (214) 969-5100 gmgordon@jonesday.com bberens@jonesday.com dbprieto@jonesday.com asrush@jonesday.com (Admitted pro hac vice)

ATTORNEYS FOR DEBTOR

In re:

Chapter 11

LTL MANAGEMENT LLC,

Case No. 21-30589 (MBK)

Debtor.¹

Judge: Michael B. Kaplan

NOTICE OF DEBTOR'S INTENT REGARDING APPEALS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On April 4, 2023, this Court entered an Order (I) Dismissing Debtor's Chapter 11 Case Pursuant to 11 U.S.C. § 1112(b); (II) Establishing Procedures with Respect to Requests for Compensation; and (III) Granting Related Relief [Dkt. 3938] (the "Dismissal")

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Case 21-30589-MBK Doc 3939 Filed 04/04/23 Entered 04/04/23 20:46:15 Desc Main Document Page 2 of 3

Order"). Pursuant to the Dismissal Order, the official committee of talc claimants (the "TCC") will be automatically dissolved, and all members and professionals retained by the TCC will be discharged from all duties, responsibilities and obligations arising from, or related to the TCC, on the date that LTL files a notice indicating that the Appeals are exhausted or LTL will not pursue the Appeals. Dismissal Order, § 9.

- 2. LTL hereby provides notice that it will no longer pursue the Appeals.
- 3. Accordingly, pursuant to the Dismissal Order, the TCC is dissolved as of April 4, 2023.

² Capitalized terms used herein but not otherwise defined have the meanings given to them in the Dismissal Order.

Dated: April 4, 2023 WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

Paul R. DeFilippo, Esq.
James N. Lawlor, Esq.
Joseph F. Pacelli, Esq. (pro hac vice)
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com
jlawlor@wmd-law.com
jpacelli@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq. Brad B. Erens, Esq. Dan B. Prieto, Esq. Amanda Rush, Esq. 2727 N. Harwood Street Dallas, Texas 75201 Telephone: (214) 220-3939 Facsimile: (214) 969-5100 gmgordon@jonesday.com bberens@jonesday.com dbprieto@jonesday.com asrush@jonesday.com (Admitted *pro hac vice*)

ATTORNEYS FOR DEBTOR